

Advisor Dashboard

How to Navigate

To access the Dashboard, open a new browser session. To access Cognos visit <u>Insight.IlliniosState.edu</u>. Users log in with their ULID and password.

All major browsers are supported with the exception of:

- 🤁 Microsoft Edge
- Mozilla Firefox's recent release, Firefox 57 "Quantum."



Once logged into Cognos, navigate to Student Records > Reports > Advisor Dashboard > Advisor Dashboard.

How to Use the Dashboard

The dashboard was created to be responsive to the selections you make. There are two ways in which to make those selections. The following diagram outlines those interactive features.

- The first option is to use the filter tab. Click on the desired field and make selections. Then click <u>OK</u> to see filtered results on the dashboard. Use <u>Clear all</u> to delete selections made on the filter tab.
 - a. The filter symbol indicates that a selection has been made and is applied to widgets that have been filtered. Click on the symbol to see what the filter includes or to delete a filter.
- The second option is to click individual data points within the workspace. An example would be clicking on the name **AABERG, GRANT P** or **Applied Sci & Tech Graduate**. Clicking any data point will filter all other widgets.

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Dashboard													
content	-												
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1	Full Name	Campus Email Addres	Address University ID Number EMPLID 🚔 Adviso		Advisor Full Name	Ad	Advisor Role		Prima	ry Program Expected Grad Ter			
	AABERG,GRANT P	gpaaber@ilstu.edu	804670399	1000948702			(no value)			(no value)			
	AARESTAD, ALEXIS RUTH	aaarest@ilstu.edu	811709850	1000440673			Academic Pe	er Advisor Leader		Fall Sem	ester 2014		
	AARON, CHRISTA N	cnaaron@ilstu.edu	831332780	1000893772		(no value)	Athletics Advi	sor		Fall Sem	ester 2015		
	ABAD.TIMOTHY	tabad@istu.edu	653399001	1000870480			Graduate Adv	isor	*	Fall Semester 2016			
Curr	PPD Information												
	Primary Pr	Primary Program		Primary Program Plan 1 Organization		All Major Fields	All Minor Fields				Primary Program Current Star		
		Applied Sci & Tech Graduate		Agriculture			English Minor				Active in Program		
	2.88			Criminal Justice Sciences			Political Science Minor			Active in Program			
	Applied Sci & Tech Gradua			Family and Consumer Sciences		(no value)	TESOL Minor			Active in Program			
	Blocks/Holds						Writing Minor				Active in Program		
							=	Previous Term Actio	n		Current Term Action		
						Risk Category *		(no value)		- 8	(no value)		
	Service In	dicator	Service Indicator Code			HIGHEST RISK		🛶 (no value)			no value)		
						HIGH RISK	Fall Semester 2000		00		Fall Semester 2017		
	Student Groups	Student Groups						Good Standing			🛶 (na value)		
	Group Description	Student Gr	roup Code Student Group Effective Date		1	MEDIUM RISK		Fall Semester 2002			Academic Warning 1	Í	
			Jan 1,	1901 12:00 AM		LOW RISK		➡ Good Standing			🔶 Academic Warnin	1	
	~~	Associate Deg Ernd-Gen Ed Met AD		6, 2009 12:00 AM		STREAD IN T	Fail Semester 2003				➡ Dismissed ➡ Good Standing		
	Associate Deg Ernd-Gen E			Dec 19, 2014 12:00 AM		LOWEST RISK	🔶 Good Stands		19	-			
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- Option 1 and option 2 can be used simultaneously. For example, using option 1 to select an *advisor* would populate the dashboard with a list of student information under the specified advisor. Use option 2 by selecting a *student's full name* to see their distinct data.
- For best use of the dashboard, it is advised to select *Current Term Academic Standing Action* and *Previous Term Academic Standing Action* from the filter tab. Also, select only the first column of each widget needed when making multiple selections.
- If no data exist for the selections made the dashboard will specify (no value) or only display column headings.

Common Issues Encountered:

- Another window is open Please close all windows, and start a new one.
- Pop Up Blocker is enabled Under Internet Options > Privacy uncheck the Pop Up blocker disable
- Cognos URL is not a trusted website, please use the following document to add the URL to trusted sites. (Add Trusted Intranet Sites)
- "We can't load this visualization" or a widget error may occur. If this happens clear all filters.

Questions?

Contact <u>eda@ilstu.edu</u> Website <u>http://data.illinoisstate.edu</u>